

# LAMONI SCHOOL BOARD WORK SESSION

## MINUTES

January 27, 2021 at 5:30 p.m.  
Media Center

### School Board of Directors

Chip Millslagle, President

Michele Dickey-Kotz, Vice President

Secretary/Treasurer

Larry Heltenberg

Kris Stevenson

Nate Pierschbacher

Lisa Jones, Board

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### Work Session Minutes

#### CALL TO ORDER

The Lamoni School Board of Education met in a Work Session on Wednesday, January 27, 2021 at 5:30 p.m.

School Board President Millslagle called to order the meeting at 5:30 p.m.

#### ROLL CALL

Present: Board President Chip Millslagle, Larry Heltenberg, Michele Dickey-Kotz and Nate Pierschbacher joined virtually.

Absent: Kris Stevenson

Others in attendance: Superintendent Chris Coffelt and Board Secretary Lisa Jones; 2 guests joined via Google Meet.

#### AGENDA

The Lamoni School Board met to review District fiscal indicators and finances in preparation for development of the 2020-2021 budget and associated district property tax rate. Patti Schroeder and Shawn Snyder, Iowa Association of School Board financial directors reviewed three primary areas of District finances, including: (1) District financial indicators, (2) financial forecasting and future projections, and (3) budgeting to ensure the district's budget aligns with district goals.

#### ADJOURN

The school board moved to adjourn the meeting at 7:30 p.m.